

TIME FOR A CHANGE?



LET US TAKE THE HASSLE OUT OF IT
WITH OUR SIMPLE SWITCH KIT.

IT'S AS EASY AS

1...

2...

3...



First National Bank
of BURLESON...LOCALLY OWNED
Welcome Home!

SWITCH KIT

You'll be glad you did!

SWITCH YOUR ACCOUNTS WITH EASE

If you think that it's going to be a hassle to switch from your current financial institution to First National Bank of Burleson, we have some great news! We can make it easy for you to change your accounts in just three simple steps!

STEP 1 - Close your previous checking account

Once all of your outstanding checks have cleared and your direct deposits and withdrawals have been transferred to your new FNBB account, you can close your previous account.

STEP 2 - Switch over your direct deposit

This ensures you are receiving your direct deposits into your new account.

STEP 3 - Change your automatic withdrawal

The companies that handle your automatic deposits and withdrawals will need to be notified of your change. The attached forms will help with your notification and we'll be happy to assist you with any of these forms.

Examples of automatic withdrawals include:

- Mortgage
- Insurance (Life, Auto or Homeowners)
- Utility Companies
- Telephone or Cell Phone Companies
- Cable or Satellite Companies

Examples of automatic deposits include:

- Payroll
- Retirement or Pension
- Social Security
- Veterans Benefits

To help you with the switch, we have included several forms to make your transition easier. You may use these forms to close your account(s) and change your direct deposit and automatic withdrawals. If you need help completing any of them, just stop by or give us a call at:

817-295-0461



STEP 1

AUTHORIZATION TO CLOSE ACCOUNT

To:

Previous Financial Institution

Address

City, State, Zip

Telephone Number

This form gives you the authorization to close the following account(s):

Checking Account Number _____

Savings Account Number _____

On the closing date, please send the remaining balance with a copy of this form to the address provided. Your prompt attention to this request is appreciated. Thank you.

Signature

Date

Name (please print)

Address

City, State, Zip

Telephone Number

Joint Signature

Date



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STEP 2

AUTHORIZATION TO SWITCH DIRECT DEPOSIT

Company Name

Address

City, State, Zip

For Social Security Benefits, call 800-772-1213; direct deposit arrangements can be made over the phone or we can assist with this change when you come into the bank.

Effective immediately, I authorize the above company to begin using my account listed below for my direct deposit:

First National Bank of Burleson

Phone: 817-295-0461

ACH Routing/Transit Number: 111909281

Account Number _____

Account Type **Checking** **Savings**

Thank you.

Signature

Date

Name (please print)

Address

City, State, Zip

Telephone Number

Other information your employer may need
(SSN, Employee ID Number, etc.)



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STEP 3

CHANGE AUTOMATIC WITHDRAWAL

Company Name

Address

City, State, Zip

You are currently withdrawing \$_____ (amount) for my
_____ (what payment is for),
_____ (account or other identifier)
_____ (when) from the following account.

Previous Financial Institution

ACH Routing Number

Account Number

Please discontinue making withdrawals from the account listed above and instead make them from:

First National Bank of Burleson

Phone: 817-295-0461

ACH Routing/Transit Number: 111909281

Account Number _____

Account Type **Checking** **Savings**

Thank you.

Signature

Date

Name (please print)

Address

City, State, Zip

Telephone Number



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BRANCH LOCATIONS

Two locations to better serve you!

Alsbury Location

899 NE Alsbury Blvd.
Burleson, Texas 76028

Wilshire Branch

740 SW Wilshire Blvd.
Burleson, Texas 76028

www.FirstBurleson.com

817-295-0461

Request More Information

I would like to receive more information about the following bank products/services:

- Checking Accounts
- Savings Accounts/Certificates of Deposit
- Visa® Check Cards/ATM Card
- Overdraft Protection
- Free Online Banking
- Online Bill Pay
- Overdraft Coverage
- Personal Loans
- Mortgage Home Loans
- Auto Loans
- Business Loans
- SBA Loans
- Merchant Services
- Other (Please specify below):

This section for Bank use only.

- Order a Visa® Card for primary and joint account holder (Debit Cards are subject to approval.)
- Telephone Banking
- Free Online Banking
- Order the first box of wallet stock checks with the following information:
Check # to Start _____ Box Quantity _____
- Phone number included on check

Business Hours

Main Lobby

Monday - Thursday
Friday

9:00 am - 4:00 pm
9:00 am - 6:00 pm

Drive-Thru

Monday - Friday
Saturday

7:00 am - 6:00 pm
8:00 am - 12:00 pm

Free 24-Hour Moneyline - 817-295-7603



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